

FINANCIAL PLAN



A prosthetic hand is shown at the top left, reaching down towards a natural hand at the bottom left. The prosthetic is white and red, while the natural hand is skin-toned. The background is dark blue.

Capital requirements and utilisation of funds

With a total investment volume of 6 million euros, the costs can be covered over four years without any income. The annual distribution of expenditure:

<i>Range</i>	<i>Year 1 (€)</i>	<i>Year 2 (€)</i>	<i>Year 3 (€)</i>	<i>Year 4 (€)</i>	<i>Total (€)</i>
<i>Foundation & Infrastructure</i>	<i>250.000</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>250.000</i>
<i>Development & Technology</i>	<i>750.000</i>	<i>600.000</i>	<i>400.000</i>	<i>200.000</i>	<i>1.950.000</i>
<i>Marketing & Expansion</i>	<i>400.000</i>	<i>400.000</i>	<i>300.000</i>	<i>300.000</i>	<i>1.400.000</i>
<i>Operating costs & support</i>	<i>500.000</i>	<i>600.000</i>	<i>600.000</i>	<i>600.000</i>	<i>2.300.000</i>
<i>Reserves</i>	<i>100.000</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>100.000</i>
<i>Total</i>	<i>2.000.000</i>	<i>1.600.000</i>	<i>1.300.000</i>	<i>1.100.000</i>	<i>6.000.000</i>

- **Capital requirement: 6 million euros.**
- **Company shares sold: 40 % of the company shares are for sale.**
- **Participation steps: 0.01 % per step.**
- **Price per unit: 1,500 euros per 0.01 % unit.**
- **Number of shares available: 4,000 shares.**
- **Total proceeds from the sale of shares: EUR 6,000,000.**



Effects on investor returns

Expected income from year 5:

<i>Year</i>	<i>Revenue (in € million)</i>	<i>Costs (in € million)</i>	<i>Profit (in € million)</i>
5	5.000.000	1.200.000	+3.800.000
6	12.000.000	1.500.000	+10.500.000
7	20.000.000	1.800.000	+18.200.000

- **Investment per 0.01 % share: 1,500 euros.**
- **Return per 0.01 % share: EUR 8,500 (ROI of 566 % over seven years).**
- **Summary**
- **Capital requirement: The EUR 6 million fully covers the costs for four years, including the foundation and infrastructure.**
- **Investment structure: The investment steps were reduced to 0.01 % in order to ensure flexibility.**
- **Financial stability: The financing of development and operating costs is secured.**
- **Attractive returns: Long-term opportunities for investors, with a forecast ROI of over 500 % in seven years**



THANK YOU VERY
MUCH

Manfred Ritschel

0171-279 162 4

info@handelssystem-mane.de

<https://handelssystem-mane.de/>